

Large loan expenditure & assets form.



This document must be submitted in addition to the applicant's latest:

- 3 months main current account bank statements.
- Information must be supplied for all the items listed below.

* = Please provide costs for new property if moving.

	Detail of Spend/ Assets	APP 1 or Shared	APP 2 or Shared	Monthly/Quarterly/ Annually	Comments which will help the underwriter understand the spend/asset
1. Essential Expenditure					If comments exceed these spaces, please put additional information in the box overleaf.
Car Insurance					
Road Tax					
Insurance (excluding car)					
House*					
Pet					
Health					
Other					
Pension (If not deducted from salary)					
Food Shopping					
Public Transport					
Fuel (Petrol/Diesel)					
Council Tax*					
Water Rates*					
Utilities*					
Telephone/TV/Cable/Broadband*					
Childcare Costs					
Maintenance Costs					
School Fees					
Other Essential Spending (Please give details and itemise)					
Other Spend 1					
Other Spend 2					
Other Spend 3					
Other Spend 4					
Other Spend 5					

Continued overleaf



	Detail of Spend/ Assets	APP 1 or Shared	APP 2 or Shared	Monthly/Quarterly/ Annually	Comments which will help the underwriter understand the spend/asset
2. Regular Discretionary Spending					
Regular Saving					
Leisure (eating out, cinema etc.)					
Membership Fees (e.g. gym, sporting season tickets etc)					
3. Assets (Gross Value)					
Savings					
Investments					
Shares					
Bonds					
Other					
Existing Residential Properties					
Other Properties (Value of each property)					
Property 1					
Property 2					
Property 3					
Property 4					

Additional comments

