

Mortgage account number:

ACCOUNTANT'S REPORT

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(Please complete all sections and return both pages)

Name and address of customer(s)

Name and address of customer's business

Type(s) of business

Is the business a:

Sole Trader	<input type="checkbox"/>	Partnership	<input type="checkbox"/>	Ltd Liability Partnership	<input type="checkbox"/>
Limited company	<input type="checkbox"/>	Family Business	<input type="checkbox"/>		

What percentage of the business does the customer own? %

How does the customer derive their Income? PAYE/Dividends/Net Profit

PLEASE INPUT THE FULL BUSINESS RESULTS IN THE TABLE BELOW			
	Latest Full Year (Actual)	Previous Full Year (Actual)	Projected (If Self Emp less than 2 years, or if income declining or fluctuating)
Year Ended	_ _ / _ _ / _ _	_ _ / _ _ / _ _	_ _ / _ _ / _ _
Turnover £			
Gross Profit £			
Net profit £ (If Ltd co. use profit after Corporation tax)			

Customer's Own Income

PAYE £			
Dividends £			
Share of Net Profit £ (If Ltd co. use profit after Corporation Tax)			

Details of income from other sources

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From what date has the
business been trading? __ / __ / __

From what date have you been
representing the business? __ / __ / __

General statement of the business's health

Any other comments about the business or the customer's
income? (e.g. reasons why the business has made a loss
or if the income is declining or fluctuating)?

Your stamp (PLEASE COMPLETE)

Name:

Signature:

Qualifications:
Accountancy Body:

Date:

FAX COMMUNICATION

TO: For the attention of: Mortgage Processing

TSB Bank plc

Fax number: 0203 357 9150

Number of pages (including this page)

FROM:

Sender's name

Company

Telephone

Fax number

Mortgage Reference number

Click or tap here to enter text.

Customer surname

Customer postcode

DATE: