Data capture form for

Mortgage Pro



Broker name			Username				
FCA number			Contact telephone number and area dialling code				
1 Create new case							
Application type: New purc (cross one box only)	chase Remortgage		Property purpose: Owner occupation Second property Buy to Let (cross one box only) Image: Comparison of the second property				
2 Add case applica	ants						
FIRST APPLICANT			SECOND APPLICANT				
Application type:First time(cross onebuyerbox only)	Borrower with Existing TSE other lender borrower	8 Mortgage free	Application type: First time buyer Borrower with other lender Existing TSB borrower Mortgage free box only) Image: Comparison of the sector of t				
Title: Mr Mrs Miss M		cify)	Title: Mr Mrs Miss Ms Mx Other (please specify)				
First name(s)			First name(s)				
Last name			Last name				
Date of birth	Y		Date of birth				
3 Loan requiremen	ts						
3.1 Property							
Property location:			Has the applicant located the property they wish to buy? Yes No				
England Scotlar	nd Wales		If yes please complete section 3.2				
3.2 Property type (if a	applicable)						
Type of property (cross one box on	ly):						
Converted flat/Maisonette	Detached bungalow	Detached hous	se Purpose built flat/Maisonette Semi-detached bungalow				
Semi-detached house	Terraced bungalow	Terraced hous	Self contained flat/Maisonette Self contained studio flat				
Is the property a new build/newly c	onverted or refurbished?	Yes No	Will any of the applicants have legal ownership of any properties other than the security property? Yes No				

3	Loan requirer	nents					continued
3.3	Property own	ership typ	pe (cross one b	ox only):			
Standard			Purchase price				
			£				
Shared Ov	wnership		Purchase price of st	nare	Full market value		
	·		£		2		
Right to Bu	иу		Discounted purchas	e price	Full market value		
			au.		æ		
Equity Sha	are		If Equity Share plea	ase complete section 3	4		
3.4	Equity share	scheme (i	f applicable)				
Type of Eq	uity share scheme (cross one bo	x only):				
		Housing As			Help to Buy –	Help to Buy –	Help to Buy –
Builders Ed	quity Share	Local Autho	rity He	elp to Buy	Scotland	Wales	London
Purchase p	price of share		Full market value		Term of equity share loan:	Years Months	
£			£			YYMM	
Discount/C	Concessionary Purch	ase	Discounted purchas	e price	Full market value		
	,		£		2		
3.5	Buy to Let de	taila					
Letting type (cross one	(=	cupancy – sin and Wales)	gle assured shorthold	tenancy	Single occupancy – single s (Scotland)	hort assured tenancy	Not yet known
box only)							
Do any of t	the applicants or the	eir relatives in	tend to live in	Yes No	Are all of the applicants first	time landlords?	Yes No
	ty during the mortga						
Would any	of the applicants b	e providing a	portfolio form	Yes No	Do any of the applicants cur	rently own any other let properties?	Yes No
to support	the application?						
Expected r	monthly rental incon	ne			Have any of the applicants ir	herited or been gifted the property?	Yes No
£							
Expected to	tenancy length:		Years Months			of their family ever lived in the	Yes No
			YYMN		property since they acquired	Lit?	
3.6	Borrowing re	quir <u>emen</u>	ts				
Total Ioan a			Interest only amount		Preferred Years	Months Amount transferred	from other lender
£			3		loan term:	B M M	

Repayment strategies

Acceptable repayment strategy options include:

• Endowment

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- Sale of security property
- Investment bond
- Stocks and Shares ISA

• Pension

•

- UK FTSE listed securities and shares
- Sale of second property/Buy to let
- Unit trust or OEIC

4.1 First repayment strate	egy		
First applicant	Second applicant	Realisation date	
		D D M M Y Y Y Y	
Repayment type		Provider's reference number	
Monthly cost incurred with strategy	Current value	Is this strategy for Sale of second property	y or Buy to let ? Yes No
3	£		
Provider's name		If yes please answer the following question	s:
		Estimated value of property being sold	Estimated mortgage balance of property being sold
Interest only amount satisfied		2	£
4.2 Second repayment st	rategy		
First applicant	Second applicant	Realisation date	
		DDMMYYYY	
Repayment type		Provider's reference number	
Monthly cost incurred with strategy	Current value	Is this strategy for Sale of second property	y or Buy to let? Yes No
£	£		
Provider's name		If yes please answer the following question	
		Estimated value of property being sold	Estimated mortgage balance of property being sold
Interest only amount satisfied		£	£
4.3 Third repayment strat	egy		
First applicant	Second applicant	Realisation date	
		D D M M Y Y Y Y	
Repayment type		Provider's reference number	
Monthly cost incurred with strategy	Current value	Is this strategy for Sale of second property	y or Buy to let? Yes No
£	3	If yes please answer the following question	s.
Provider's name		n yes please answer the following question	Estimated mortgage balance of property
		Estimated value of property being sold	being sold
Interest only amount satisfied		£	£

5 Source of depo	osit deta	ils		
Builder Cashback or Incentive		Amount towards deposit	Forces Help to Buy	Amount towards deposit
Equity		£	Savings	3
Gift		£	Tenants incentive scheme	3
Housing association/RSL		£		
6 Additional borro	owing			
Reason for additional borrowing				Amount £
				£
				3
				3
				£
				£
				3
				2
				£

£

7 Personal Details					
FIRST APPLICANT		SECOND	APPLICANT		
Title: Mr Mrs Miss Ms Mx Other (plea	ase specify)	Title: Mr	Mrs Miss M	s Mx Other	(please specify)
First name(s)		First name(s)			
Last name		Last name			
Gender: Male Female		Gender:	Male Fe	emale	
		Gender.			
Is the applicant an existing TSB Bank plc customer?	Yes No	Is the applicant	an existing TSB Ban	k plc customer?	Yes No
Nationality		Nationality			
Date of birth		Date of birth		Y	
Marital Status: Widowed/ Di	ivorced/Person whose	Marital Status:		Widowed/	Divorced/Person whose
Married/ Surviving Ci	ivil Partnership has een dissolved	Single	Married/ Civil Partner	Surviving Civil Partner	Civil Partnership has been dissolved
Separated Cohabiting Not disclosed		Separated	Cohabiting	Not disclosed	
$\dot{\mathbf{X}}$ \mathbf{X} \mathbf{X}		\mathbf{X}			
Is the applicant retired?	Yes No	Is the applicant	retired?		Yes No
Expected retirement age:		Expected retirer	nent age:		
Number of financially dependent children:		Number of finan	cially dependent chil	dren:	
Number of financially dependent adults:		Number of finan	cially dependent adul	ts:	
Is the applicant a permanent UK resident?	Yes No	Is the applicant	a permanent UK res	ident?	Yes No
Does this applicant have indefinite leave to remain in the UK?		Does this applica	ant have indefinite lea	ve to remain in the UK	° × ×
Does this applicant have a Tier 1 Visa?		Does this applic	ant have a Tier 1 Vis	a?	
Has this applicant changed name in the last 3 years?		Has this applica	nt changed name in	the last 3 years?	
If yes please give details in Section 7.1 below.		If yes please give	ve details in Section	7.1 below.	
7.1 Previous name details (if applicable)					
Title: Mr Mrs Miss Ms Mx Other (plea	ase specify)	Title: Mr	Mrs Miss M		(please specify)
First name(s)		First name(s)			
Last name		Last name			

Note: Please capture the address history for the last 3 years.

8.1	Current addr	ess details						
FIRST A	PPLICANT			SECOND APPLICANT				
When did yo	ou move to your cu	urrent address:	YYYY	When did you move	When did you move to your current address:			
		n at the current address for le and Section 8.3 (if applicable)				at the current address for les nd Section 8.3 (if applicable).	ss than three years,	
What is your	r residential status	?		What is your reside	ntial status	?		
Owner occu	ipier	Private tenant	Renting from housing association	Owner occupier		Private tenant	Renting from housing association	
Council tena	ant	Living with friends or relatives	Provided by employer	Council tenant		Living with friends or relatives	Provided by employer	
Address Typ (cross one box only)	e: UK	BFPO	Overseas	Address Type: (cross one box only)	υк	BFPO	Overseas	
	e complete only o or Overseas):	ne of the address options bel	ow	Note: Please compl (UK, BFPO or Over		e of the address options belo	w	
	SS (if applicable)			UK ADDRESS (if ap	oplicable)			
Building nur Name	mber/			Building number/ Name				
Street				Street				
Town/City				Town/City				
Country				Country				
Postcode				Postcode				
BFPO ADDF Service num	RESS (if applicable aber	ə):		BFPO ADDRESS (it Service number	f applicable):		
Rank				Rank				
Care of Surr	name			Care of Surname				
Unit or Regir	ment			Unit or Regiment				
Operation na	ame			Operation name				
BFPO numb	ber			BFPO number				
OVERSEAS	ADDRESS (if app	licable)		OVERSEAS ADDR	E SS (if app	licable)		
		Postcode/				Postcode/		
		Zip code				Zip code		
Country				Country				

8	Add	lress histo	ory								continued
8.2	Prev	vious add	ress details (if less than	three years a	t cur	rent address)				
FIRST APPLICANT							SECOND APPLICANT				
When did you move to this address:					Y	When did you move	e to this add	ress:	MM	YYYY	
		icant has beer complete Se		d previous add	resses for less than		Note: If the applicant three years, also co			previous add	resses for less than
What is y	your res	idential status	?				What is your reside	ntial status?			
Owner o	ccupier		Private tenant		Renting from housing association	on	Owner occupier		Private tenant		Renting from housing association
Council t	tenant		Living with frien or relatives	ds	Provided by employer		Council tenant		Living with friends or relatives	S	Provided by employer
Address (cross or		UK		BFPO	Oversea	IS	Address Type: (cross one	UK	E	BFPO	Overseas
box only)							box only)				
		mplete only o verseas):	ne of the address	options below			Note: Please comp (UK, BFPO or Over	-	e of the address of	ptions below	
		f applicable)					UK ADDRESS (if ap	oplicable)			
Building Name	g number.	/					Building number/ Name				
Street							Street				
Town/C	City						Town/City				
Countr	у						Country				
Postco	de						Postcode				
BFPO AL Service r		S (if applicable	e):				BFPO ADDRESS (if applicable): Service number				
Rank							Rank				
Care of S	Surpam						Care of Surname				
Care of C	Junani	- -					Care of Curname				
Unit or R	egiment	t					Unit or Regiment				
Operatio	n name						Operation name				
BFPO nu	umber						BFPO number				
OVERSEAS ADDRESS (if applicable)						OVERSEAS ADDR	ESS (if appli	cable)			
				Postcode/ Zip code						ostcode/ /ip code	
Countr	у						Country				

8 Address histo	ry					continued	
8.3 Previous addr	ess details (if less than	three years at the	e current and pre	vious addresses)			
FIRST APPLICANT			SECOND APP	PLICANT			
When did you move to this add	lress:	YYYY	When did you move t	to this address:	MM	YYYY	
What is your residential status?	?		What is your resident	tial status?			
Owner occupier	Private tenant	Renting from housing association	Owner occupier	Private tenant	t	Renting from housing association	
Council tenant	Living with friends or relatives	Provided by employer	Council tenant	Living with fri or relatives	ends	Provided by employer	
Address Type: UK (cross one box only)	BFPO	Overseas	Address Type: (cross one box only)	СК	BFPO	Overseas	
Note: Please complete only on (UK, BFPO or Overseas):	e of the address options below		Note: Please complet (UK, BFPO or Overse	te only one of the addres eas):	ss options below		
UK ADDRESS (if applicable)			UK ADDRESS (if app	blicable)			
Building number/ Name			Building number/ Name				
Street			Street				
Town/City			Town/City				
Country			Country				
Postcode			Postcode				
BFPO ADDRESS (if applicable Service number):		BFPO ADDRESS (if a Service number	applicable):			
Rank			Rank				
			0 (0				
Care of Surname			Care of Surname				
Unit or Regiment			Unit or Regiment				
Operation name			Operation name				
BFPO number			BFPO number				
OVERSEAS ADDRESS (if appl	licable)		OVERSEAS ADDRES	SS (if applicable)			
	Date 14				Destro di 1		
	Postcode/ Zip code		-		Postcode/ Zip code		
Country			Country				

Note: If there are additional previous addresses please give the details in section 28.1

9 Current income								
FIRST APPLICANT				SECOND APP	LICANT			
Current employment status:				Current employment s				
Employed	Self employed (Partner)	ł	Self Employed (Sole Trader)	Employed		Self emplo (Partner)	byed	Self Employed (Sole Trader)
Director or Shareholder less than 25%, no dividends	than or equal	nareholder greater to 25% share, or 6 with dividends	Retired	Director or Shareholder than 25%, no dividend:	r less t	than or eq	r Shareholder greater ual to 25% share, or 25% with dividends	Retired
Homemaker	Student		Not employed	Homemaker	:	Student		Not employed
10 Employment inco	ome							
Current employment status:				Current employment s	tatue:			
Employed	Self employed (Partner)	Ł	Self Employed (Sole Trader)	Employed	5	Self emplc (Partner)	byed	Self Employed (Sole Trader)
Director or Shareholder less than 25%, no dividends	than or equal	hareholder greater to 25% share, or 6 with dividends	Retired	Director or Shareholder than 25%, no dividende	r less t	than or eq	r Shareholder greater ual to 25% share, or 25% with dividends	Retired
Homemaker	Student		Not employed	Homemaker	:	Student		Not employed
10.1 Employed status	;							
Is this the applicants main employr	ment?		Yes No	Is this the applicants main employment? Yes No			Yes No	
Employment type: (cross one box	only)			Employment type: (cro	oss one box o	nly)		
Fixed term contract Permanent	Sub-contra fixed term	ctor Sub-contractor open ended	r Zero hours contract	Fixed term contract Per	manent	Sub-cor fixed terr		tor Zero hours contract
If the applicant is a sub-contracto		lete the two questions		If the applicant is a su	>		omplete the two questic	
	r please comp	iete the two questions	below.			please co	implete the two questic	ins below.
Daily rate (sub-contractor only)				Daily rate (sub-contractor only)				
Is the applicant treated as employe (sub-contractor only)	ed for tax purp	oses?	Yes No	Is the applicant treated (sub-contractor only)		d for tax p	urposes?	Yes No
Occupation				Occupation				
Employer name				Employer name				
Start date:		MMY	YYY	Start date:			MMY	YYY
Basic salary (gross)	Во	nus Guaranteed (gros	s)	Basic salary (gross)			Bonus Guaranteed (gr	oss)
£	4	3		£			£	
Overtime Guaranteed (gross)	Co	mmission Guaranteed	l (gross)	Overtime Guaranteed	(gross)		Commission Guarante	ed (gross)
£	4	3		£			£	
Bonus Non Guaranteed (gross)	Ov	ertime Non Guarantee	ed (gross)	Bonus Non Guarantee	ed (gross)		Overtime Non Guarant	eed (gross)
£	4	3		£			£	
Commission Non Guaranteed (gro	oss) Lo	cation or Car Allowand	ce (Gross)	Commission Non Gua	ranteed (gros	ss)	Location or Car Allowa	ance (Gross)
£		5		£			£	

10 Employment income			continued
10.2 Self Employed (Partne	er/Sole Trader)		
FIRST APPLICANT		SECOND APPLICANT	
Is this the applicants main employment?	Yes No	Is this the applicants main employment?	Yes No
Occupation		Occupation	
Employer name		Employer name	
Start date:	MMYYYY	Start date:	
Projected net profit	Latest year net profit	Projected net profit	Latest year net profit
£	£	£	£
Previous year net profit	Year before last net profit	Previous year net profit	Year before last net profit
£	£	£	£
10.3 Director or shareholde	er less than 25 percent share, no	o dividend	
Is this the applicants main employment?	Yes No	Is this the applicants main employment?	Yes No
Is this the applicants main employment? Occupation	Yes No	Is this the applicants main employment? Occupation	Yes No
	Yes No		Yes No
	Yes No		Yes No
Occupation	Yes No	Occupation	Yes No
Occupation		Occupation	
Occupation Employer name		Occupation Employer name	
Occupation Employer name Start date:		Occupation Employer name Start date:	
Occupation Employer name Start date: Basic salary (gross)	MMYYYYY Bonus Guaranteed (gross)	Occupation Employer name Start date: Basic salary (gross)	MMYYYY Bonus Guaranteed (gross)
Occupation Employer name Start date: Basic salary (gross)	Enus Guaranteed (gross)	Occupation Employer name Start date: Basic salary (gross)	MMYYYY Bonus Guaranteed (gross)
Occupation Employer name Start date: Basic salary (gross) £ Overtime Guaranteed (gross) £ Bonus Non Guaranteed (gross)	Eonus Guaranteed (gross) Commission Guaranteed (gross) £ Overtime Non Guaranteed (gross)	Occupation Employer name Start date: Basic salary (gross) & Overtime Guaranteed (gross) & Bonus Non Guaranteed (gross)	Eonus Guaranteed (gross) Commission Guaranteed (gross) Commission Guaranteed (gross) Commission Guaranteed (gross)
Occupation Employer name Start date: Basic salary (gross) £ Overtime Guaranteed (gross) £	Eonus Guaranteed (gross)	Occupation Employer name Start date: Basic salary (gross) & Overtime Guaranteed (gross) &	Ecommission Guaranteed (gross)
Occupation Employer name Start date: Basic salary (gross) £ Overtime Guaranteed (gross) £ Bonus Non Guaranteed (gross)	Eonus Guaranteed (gross) Commission Guaranteed (gross) £ Overtime Non Guaranteed (gross)	Occupation Employer name Start date: Basic salary (gross) & Overtime Guaranteed (gross) & Bonus Non Guaranteed (gross)	Eonus Guaranteed (gross) Commission Guaranteed (gross) Commission Guaranteed (gross) Commission Guaranteed (gross)

10	Employment income			continued
10.4	Director or shareholde	r greater than or equal to 25 p	ercent share, or less than 25 per	cent share with dividends
FIRST	APPLICANT		SECOND APPLICANT	
Is this the	e applicants main employment?	Yes No	Is this the applicants main employment?	Yes No
Occupat	ion		Occupation	
Employe	rname		Employer name	
Start dat	9:	MMYYY	Start date:	MMYYYY
Projected trading y	d gross profit for current ear	Projected net profit	Projected gross profit for current trading year	Projected net profit
£		£	£	3
Latest ye	ar net profit	Previous year net profit	Latest year net profit	Previous year net profit
£		£	£	£
Year befo	ore last net profit	Applicant's shareholding in company	Year before last net profit	Applicant's shareholding in company
£		• %	£	• %
Current	vear projected gross salary	Salary from latest finalised year	Current year projected gross salary	Salary from latest finalised year
£		£	£	3
Salary fro	om previous year	Salary from year before last	Salary from previous year	Salary from year before last
£		£	£	3
Current y	vear projected dividends	Dividend from latest finalised year	Current year projected dividends	Dividend from latest finalised year
£		£	£	£
Dividend	from previous year	Dividend from year before last	Dividend from previous year	Dividend from year before last
£		£	£	£

Note: If there is additional information on current/previous employers please give the details in section 28.2

11	Other income							
	Note: Do not in	clude rental income.	Please	e record	rental income in Section 16 (Exist	ing mortgages).		
11.1	First income source de	tails						
FIRST	APPLICANT				SECOND APPLICANT			
Is this in	come guaranteed?		Yes	No	Is this income guaranteed?		Yes	No
Other in	come source				Other income source			
Reference	ce (optional)	Income amount (annual)			Reference (optional)	Income amount (annual)		
	_					~		
11.2	Second income source	e details						
Is this in	come guaranteed?		Yes	No	Is this income guaranteed?		Yes	No
Othersia					Other income source			
Other In	come source				Other Income source			
Reference	ce (optional)	Income amount (annual)			Reference (optional)	Income amount (annual)		
		3				3		
11.3	Third income source de	ataile						
			Yes	No	la this income suprentand?		Yes	No
is this in	come guaranteed?				Is this income guaranteed?			
Other in	come source				Other income source			
Reference	ce (optional)	Income amount (annual)			Reference (optional)	Income amount (annual)		
		£				£		
12	Income into retirement							
12.1	First retirement income	source details						
Retireme	ent income source				Retirement income source			
Reference	ce (optional)	Anticipated annual amou	nt		Reference (optional)	Anticipated annual amou	nt	
		£				£		
12.2	Second retirement inco	ome source details						
Retireme	ent income source				Retirement income source			
Reference	ce (optional)	Anticipated annual amou	nt		Reference (optional)	Anticipated annual amou	nt	
-		£				3		
12.3	Third retirement income	e source details						
Retireme	ent income source				Retirement income source			
Reference	ce (optional)	Anticipated annual amou	nt		Reference (optional)	Anticipated annual amou	nt	
		£				£		

Note: If there are additional income sources please give the details in section 28.4

13	Committed expenditur	e				
Expendit	ure type		Owner			
Current I	palance outstanding	Regular monthly payment	Who is named on	First applicant	Second applicant	Both applicants
£		£	this borrowing?			
Provider			Balance being paid o		Or an in a station	
			completion of this mo	origage	Ongoing monthly pa	yment
Expendit	ure type		Owner			
Current I	palance outstanding	Regular monthly payment	Who is named on this borrowing?	First applicant	Second applicant	Both applicants
£		£	this borrowing :			
Provider			Balance being paid of completion of this mo		Ongoing monthly pa	yment
			£		2	
Expendit	ure type		Owner			
Comment		De su las secondadas en su set		First and linear	Second continent	Dath angliangta
Current i	palance outstanding	Regular monthly payment	Who is named on this borrowing?	First applicant	Second applicant	Both applicants
Provider		au	Delener heire eride			
Provider			Balance being paid of completion of this mo		Ongoing monthly pa	yment
			£		2	
Expendit	ure type		Owner			
Current I	palance outstanding	Regular monthly payment	Who is named on	First applicant	Second applicant	Both applicants
£		2	this borrowing?		\mathbf{X}	
Provider			Balance being paid o	on or prior to		
			completion of this mo	ortgage	Ongoing monthly pa	yment
			£		3	
Expendit	ure type		Owner			
Current I	palance outstanding	Regular monthly payment	Who is named on	First applicant	Second applicant	Both applicants
£		£	this borrowing?			
Provider			Balance being paid of completion of this mo		Ongoing monthly pa	vment
			£		£	,
Expendit	ure type		Owner			
				-		
	palance outstanding	Regular monthly payment	Who is named on this borrowing?	First applicant	Second applicant	Both applicants
£		£				
Provider			Balance being paid of completion of this mo		Ongoing monthly pa	yment
			£		£	

14	Household expenditure						
Property	expenditure			Other expenditure			
Equity sh	nareholder charge (if applicable)			Childcare			
£				£			
Service of	charge			School or University	rfees		
£				£			
Ground	rent			Other			
£				£			
Tenancy/	Rental on other property			Second home runni	ng costs		
£				£			
Maintena	ince						
£							
15	Future changes						
their circ	applicants aware of any future change umstances that might impact their abi e mortgage loan?		Yes No	Who does this affec	t?	First Applicant	Second Applicant
Does the	change relate to income or expenditu	ure? Income	Expenditure	Within what time fra	me is the change and	icipated to occur?	
				Within 6 months	Within 1 year	Within 2 years	Within 5 years
ls it an in	crease or a decrease?	Increase	Decrease				
Please g	ive details of increase/decrease						

16	Existing mortgages						
16.1	First existing mortgage						
Current	outstanding balance			What will happen to this mortgage on completion?	Mortgage to	o be retained	Mortgage to be repaid
Existing	Lender			If the mortgage is to be retained	d:		
				Balance that will be continuing		Amount of this I repaid on an int	palance that is to be erest only basis
Monthly	mortgage repayment			£		3	
£				Is the property let?			Yes No
Mortgag	e account number						
				If yes please tell us:			
Remainir	ng term of mortgage	Years	Months	Estimate value of property		Monthly rental in	ncome
		YY	MM	3		3	
16.2	Second existing mortga	ogo (if ar	oplicable)				
		ige (ii ap		AAR - 191			M
Current	outstanding balance			What will happen to this mortgage on completion?	Mortgage to	o be retained	Mortgage to be repaid
	Landar			If the manufacture is the last sector	. <u> </u>		
Existing	Lender			If the mortgage is to be retained	a:		palance that is to be
				Balance that will be continuing		repaid on an int	erest only basis
Monthly	mortgage repayment					en e	Y N
				Is the property let?			Yes No
Mortgag	e account number						
				If yes please tell us:			
Remainir	ng term of mortgage	Years	Months	Estimate value of property		Monthly rental in	ncome
				au au		æ	
16.3	Third existing mortgage	e (if appli	cable)				
Current	outstanding balance			What will happen to this	Mortgage to	o be retained	Mortgage to be repaid
£				mortgage on completion?			
Existing	Lender			If the mortgage is to be retained	d:		
				Balance that will be continuing		Amount of this I repaid on an int	palance that is to be erest only basis
Monthly	mortgage repayment			£		£	
£				Is the property let?			Yes No
Mortgag	e account number						
				If yes please tell us:			
Remainir	ng term of mortgage	Years	Months	Estimate value of property		Monthly rental in	ncome
		YY	Μ	£		£	

Note: If there are additional existing mortgages please give the details in section 28.3

17 Credit his	Story						
FIRST APPLICA	NT				SECOND APPLICANT		
outstanding bankruptcy	been in a state of bankrup restriction order against bt relief order within the la	them, or been	Yes	No	Has the applicant ever been in a state of bankruptcy, still have an outstanding bankruptcy restriction order against them, or been subject to an IVA or debt relief order within the last 6 years?	Yes	No
If yes please provide fu	rther details				If yes please provide further details		
Has the applicant ever b	peen in arrears in the last	6 years	Yes	No	Has the applicant ever been in arrears in the last 6 years	Yes	No
	ver had a property repos				with any borrowing or ever had a property repossessed?		
If yes please provide fu	rther details				If yes please provide further details		
, , , , , , , , , , , , , , , , , , ,							
Has the applicant ever h	nad a County Court Judg	ement (CCI)	Yes	No	Has the applicant ever had a County Court Judgement (CCJ)	Yes	No
or default registered aga	ainst them or if self-empl				or default registered against them or if self-employed against		
their business within the If yes please provide fur					their business within the last 6 years?		
ii yes piease provide fui					If yes please provide further details		
18 Product s	selection						
18.1 Loan par	t 1						
Product code (if known))				Repayment amount Repayment Yea	ars M	lonths
Product code (if known))				Repayment amount Repayment Yea term:		lonths M M
Product code (if known) Product type)				term:		
)				& term: Y		
) Months	Initial interest rate			& term: Y		
Product type		Initial interest rate		%	& term: Y		
Product type Beneficial rate period:	Months M M M	Initial interest rate		%	& term: Y		
Product type Beneficial rate period: 18.2 Loan par	Months M M M t 2	Initial interest rate		%	& term: Y		
Product type Beneficial rate period:	Months M M M t 2	Initial interest rate		%	Repayment type Repayment amount Repayment amount	ars M	M (M)
Product type Beneficial rate period: 18.2 Loan par	Months M M M t 2	Initial interest rate		%	Repayment type Repayment amount Repayment amount	ars M	M
Product type Beneficial rate period: 18.2 Loan par	Months M M M t 2	Initial interest rate		%	Repayment type Repayment amount Repayment amount	ars M	M (M)
Product type Beneficial rate period: 18.2 Loan par Product code (if known)	Months M M M t 2	Initial interest rate		%	Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount	ars M	M (M)
Product type Beneficial rate period: 18.2 Loan par Product code (if known)	Months M M M t 2	Initial interest rate			Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount	ars M	M (M)
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type	Months M M M t 2			%	Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount	ars M	M (M)
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period:	Months M M M t 2				Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount	ars M	M (M)
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period: 18.3 Loan par	Months M M M t 2				Repayment type Repayment amount Repayment type Repayment type	ars M	Ionths M (M)
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period:	Months M M M t 2				Repayment type Repayment amount Repayment type Repayment type Repayment type Repayment amount Repayment type	ars M ars M	Ionths M M
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period: 18.3 Loan par Product code (if known)	Months M M M t 2				Repayment type Repayment amount Repayment type Repayment type Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount <td>ars M ars M</td> <td>Ionths</td>	ars M ars M	Ionths
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period: 18.3 Loan par	Months M M M t 2				Repayment type Repayment amount Repayment type Repayment type Repayment type Repayment amount Repayment type	ars M ars M	Ionths M M
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period: 18.3 Loan par Product code (if known) Product type	Months M M M t 2	Initial interest rate			Repayment type Repayment amount Repayment type Repayment type Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount <td>ars M ars M</td> <td>Ionths M M</td>	ars M ars M	Ionths M M
Product type Beneficial rate period: 18.2 Loan par Product code (if known) Product type Beneficial rate period: 18.3 Loan par Product code (if known)	Months M M M t 2				Repayment type Repayment amount Repayment type Repayment type Repayment type Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount Repayment amount <td>ars M ars M</td> <td>Ionths M M</td>	ars M ars M	Ionths M M

FIRST APPLICANT

Telephone numbers and area of	dialling codes				Telephone numbers and area	a dialling co
Home					Home	
Mobile					Mobile	
Work		Ext.			Work	
Email address					Email address	
Preferred contact method: cross one box only)	Home phone	Work phone	Mobile phone	Email	Preferred contact method: (cross one box only)	Home phone
Does the applicant require cor	ntact through Tr	ypetalk?	Yes	No	Does the applicant require c	ontact thro
Does the applicant require cor	rrespondence i	n a special format?	Yes	No	Does the applicant require c	orresponde
f yes in what format?	Braille	Audio	Larg	e Print	If yes in what format?	Braill
(cross one box only)					(cross one box only)	
Nill the applicant be moving ir be residing in, the security pro			Yes	No	Will the applicant be moving be residing in, the security p	
Will the applicant's home phor mortgage transaction?	ne number cha	nge as part of this			Will the applicant's home phe mortgage transaction?	one numbe
s the applicant's corresponde current address?	ence address d	ifferent to their			Is the applicant's correspond current address?	lence addr
If yes please give details of the Note: Complete only one of the					If yes please give details of t Note: Complete only one of	
UK ADDRESS (if applicable)					UK ADDRESS (if applicable)	
Building number/ Name					Building number/ Name	
Street					Street	
Town/City					Town/City	
Country					Country	
Postcode					Postcode	
BFPO ADDRESS (if applicable Service number	e):				BFPO ADDRESS (if applicate Service number	ole):
Rank					Rank	
Care of Surname					Care of Surname	
Unit or Regiment					Unit or Regiment	
Operation name					Operation name	
BFPO number					BFPO number	
OVERSEAS ADDRESS (if app	olicable)				OVERSEAS ADDRESS (if ap	oplicable)
Country		Postcode/			Country	
*		Zip code			,	

SECOND APPLICANT

Mobile					
Work		Ext.			
VVOrK		Ext.			
Email address					
Preferred contact method:	Home phone	Work phone	Mot pho		Emai
(cross one box only)				3	
Deep the applicant require a		upotolk?		Yes	No
Does the applicant require c	ontact through 1	ypetaik !			
			.0		
Does the applicant require c	correspondence	in a special forma	at'?	Yes	No
If yes in what format? (cross one box only)	Braille	Audio		Large	Print
(
Will the applicant be moving	Linto, or for a rec	idential remorter	ane	Yes	No
be residing in, the security p		-	age		
Will the applicant's home ph mortgage transaction?	ione number cha	nge as part of th	is		
s the applicant's correspon					
current address? f yes please give details of Note: Complete only one of	the options belo	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name	the corresponde the options belo	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street	the corresponde the options belo	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City	the corresponde the options belo	nce address belo		eas)	
Current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country	the corresponde the options belo	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City	the corresponde the options belo	nce address belo		Eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica	the corresponde the options belo)	nce address belo		eas)	
Current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country	the corresponde the options belo)	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica Service number	the corresponde the options belo)	nce address belo		Eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica	the corresponde the options belo)	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank	the corresponde the options belo)	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica Service number	the corresponde the options belo)	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank Care of Surname	the corresponde the options belo)	nce address belo		E a a si a construction de la co	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank Care of Surname	the corresponde the options belo)	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank Care of Surname Unit or Regiment	the corresponde the options belo)	nce address belo		eas)	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Name Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank Care of Surname	the corresponde the options belo)	nce address belo		Exactly in the second s	
current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank Care of Surname Unit or Regiment Operation name	the corresponde the options belo)	nce address belo		eas)	
Current address? If yes please give details of Note: Complete only one of UK ADDRESS (if applicable Building number/ Street Town/City Country Postcode BFPO ADDRESS (if applica Service number Rank Care of Surname Unit or Regiment	the corresponde the options belo)	nce address belo		Exactly and the second se	

Postcode/ Zip code

20	Employment details				
FIRST	APPLICANT			SECOND APPLICANT	
Telephor	ne number and area dialling code			Telephone number and area dialling code	
Email ad	dress			Email address	
Where is	the employer's main address based?	UK	Overseas	Where is the employer's main address based?	UK Overseas
Note: C	omplete only one of the address options belo	ow (UK or Overseas):	:	Note: Complete only one of the address options below	(UK or Overseas):
	RESS (if applicable)			UK ADDRESS (if applicable)	
Buildin Name	g number/			Building number/ Name	
Street				Street	
Town/0	City			Town/City	
Count	у			Country	
Postco	de			Postcode	
OVERSE	AS ADDRESS (if applicable)			OVERSEAS ADDRESS (if applicable)	
	Post Zip c	code/ code		Postcor Zip cod	
Count	у			Country	
Is the ap	plicant self employed?	Ye	es No	Is the applicant self employed?	Yes No
If yes ple	ease complete section 20.1			If yes please complete section 20.1	
20.1	Accountant's details (only cor	mplete this sec	tion if the	applicant is self employed)	
Account	ancy firm name			Accountancy firm name	
Telephor	ne number and area dialling code			Telephone number and area dialling code	
Email ad	dress			Email address	
Where is	the accountant's main address based?	UK	Overseas	Where is the accountant's main address based?	UK Overseas
Note: C	omplete only one of the address options belo	ow (UK or Overseas):	:	Note: Complete only one of the address options below	(UK or Overseas):
	RESS (if applicable)			UK ADDRESS (if applicable)	
Buildin Name	g number/			Building number/ Name	
Street				Street	
Town/0	City			Town/City	
Count	у			Country	
Postco	de			Postcode	
OVERSE	AS ADDRESS (if applicable)			OVERSEAS ADDRESS (if applicable)	
				Destace	de/
	Post Zip c	code/ code		Postcoc Zip cod	le

21	Property add	dress							
21.1	Security add	dress details							
Security	address				What is the tenure	Freehold	Leasehold	Ownership Sco	otland
Building Name	g number/				of the property?				
Street					If leasehold how man	ny years remain on	the property's lease?		
Town/C	City							YY	
Countr	у								
Postco	de								
				_					
21.2	Builders det	ails (if applicable)							
		hased on a Equity Share sc e other party involved.	heme.	Yes No	Address				
-					Building number/ Name				
	ease complete this s to Section 22				Street				
Name					Town/City				
					Country				
					Postcode				
22	Property det	taila							
	Overview								
22.1									
If purcha	sing a flat – are you	purchasing the freehold for	r the block?	Yes No	How many floors does	s the property have	<u>}?</u>		
					How many bedrooms	does the property	have?		
What yea	ar was the property	built?	Y	YYY	How many reception r	rooms does the pro	operty have?		
22.2	Checklist								
				Yes No				Yes	No
	e any persons aged he property?	17 or older that are not on t	the mortgage		Is the property a listed	d building?			
-		newly converted or refurbisl	hed?		ls the property to be u	used for business p	ourposes?		
		urchased please indicate wh cross one box only):	nich building st	andards	Does the property hav	ve a garage or park	king space?		
None	, II ,								
		Other	NHBC		Does the property hav	ve walls constructe	d of brick, block or ston	e?	
		Other	NHBC		Does the property hav	ve walls constructe	d of brick, block or ston	re?	
Premier				ome warranty/			ed of brick, block or ston ed of either tile or slate?		
Premier Guarante	96	Building life plans	LABC new h	ome warranty/ omes warranty					
	96	Building	LABC new h						
		Building	LABC new h	omes warranty					
Guarante		Building life plans	LABC new h Completed h	omes warranty					
Guarante Castle 10	0	Building life plans CRL	LABC new h Completed h	omes warranty					\boxtimes
Guarante Castle 10 23	o Other occup	Building life plans CRL	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	re a roof construct			
Guarante Castle 10 23 Please p	0 Other occup rovide details of the	Building life plans CRL CRL Dants	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	e a roof construct	ed of either tile or slate?		
Guarante Castle 10 23 Please p Mr M	0 Other occup rovide details of the Irs Miss Ms	Building life plans CRL	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	re a roof construct	ed of either tile or slate?		
Guarante Castle 10 23 Please p Mr M	0 Other occup rovide details of the	Building life plans CRL CRL Dants	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	e a roof construct	ed of either tile or slate?		
Guarante Castle 10 23 Please p Mr M	0 Other occup rovide details of the Irs Miss Ms	Building life plans CRL CRL Dants	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	e a roof construct	ed of either tile or slate?		
Guarante Castle 10 23 Please p Mr M	0 Other occup rovide details of the Irs Miss Ms	Building life plans CRL CRL Dants	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	e a roof construct	ed of either tile or slate?		
Guarante Castle 10 23 Please p Mr M	0 Other occup rovide details of the Irs Miss Ms	Building life plans CRL CRL Dants	LABC new h Completed h Consultant M	omes warranty Ionitored	Does the property hav	e a roof construct	ed of either tile or slate?		

24	Bank a	ccount details					
Sort code	e	Ac	count number		Preferred day for payment		
Who is na on the ac		First applicant	Second applicant	Both applicants			
25	Main c	onveyancer deta	uls				
Name of	conveyance	r acting on behalf of th	e applicant(s) (if knowr)	Address Building number/ Name		
Conveyar	ncing comp	any name			Street		
					Town/City		
Email add	dress				Country		
					Postcode		
	e numbers a	and area dialling codes			Do the applicant(s) require separate legal representation?	Yes	No
Mobile							
Work			Ext.		If yes please complete the secondary conveyancer details in section 25	5.1.	
25.1	Secon	dary conveyance	er details (if appl	icable)			
Name of	conveyance	r			Address		
					Building number/ Name		
Conveyar	ncing comp	any name			Street		
					Town/City		
Email add	dress				Country		
					Postcode		
Telephon	e numbers a	and area dialling codes					
Mobile							
Work			Ext.				

26 Valuation details					
Type of valuation: (cross one box only)	Supporting inform	mation for the val	uer		
MortgageMortgage Valuation Report withMortgage Valuation Report withMortgage Valuation Report withValuation ReportHomebuyers ReportBuilding SurveyValuation					
Property access details:	Does the valuati	on contact live a	t the security pr	roperty?	Yes No
Contact name	If no please give	an alternative ad	dress below:		
	Alternative addre				
Company name (if applicable)	Building number/ Name	/			
	Street				
Telephone numbers and area dialling codes	Town/City				
Daytime	Country				
Evening	Postcode				
Email address	Is this a Transcri				Yes No
	If yes please cor	nplete section 26	5.1.		
26.1 Transcription of a Scottish Home Report (if applicable	e)				
Surveyor name	Postcode				
Company name	Date of report				
	DDM	ΜΥΥ	YY		
27 Advice fees & declaration (Broker only)					
What level of advice was given to the applicant(s):	When is the fee	to be paid (cross	one box only):		
(areas are her anti)		Prior to	At	On	On
(cross one box only)	On cancellation				Oli
Execution only – Execution only – Advice given rejected advice HNW customer	On cancellation or decline	offer	interview	redemption	application
Execution only – Execution only –	or decline	offer		\boxtimes	
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – Execution only –			On completion	redemption Post Offer	
Advice given Execution only – rejected advice Execution only – HNW customer	or decline	offer Before	On	Post	
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale	or decline	offer Before Ioan starts	On	Post	
Advice given Execution only – rejected advice Execution only – HNW customer Advice given Image: Security of the securety of the security of the security of the	or decline Cancellation post offer Is the fee refund:	offer Before Ioan starts	On	Post	application
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale Image: Comparison of the security	or decline Cancellation post offer Is the fee refund	offer Before Ioan starts	On	Post Offer	application
Advice given Execution only – rejected advice Execution only – HNW customer Advice given Image: State of the state o	or decline Cancellation post offer Is the fee refund: No Yes (offer Before Ioan starts	On	Post Offer	application
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale Image: Secution only – Secution only – non-interactive sale Fee you will charge the applicant(s) Image: Secution only – secution only – non-interactive sale Who is fee made payable to?	or decline Cancellation post offer Is the fee refunda No Yes (offer Before Ioan starts	On	Post Offer	application
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale Image: Comparison of the security	or decline Cancellation post offer Is the fee refunda No Yes (offer Before Ioan starts	On completion	Post Offer Yes (as an percen	application
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale Image: Comparison of the secution only – non-interactive sale Fee you will charge the applicant(s) Image: Comparison of the secution only – non-interactive sale Image: Comparison of the secution only – non-interactive sale Who is fee made payable to? Image: Comparison of the secution only – non-interactive sale Image: Comparison of the secution only – non-interactive sale 27.1 Valuation and lender fees (Broker and Mortgage arrangement)	or decline Cancellation post offer Is the fee refunda No Yes (offer Before Ioan starts	On completion	Post Offer	application
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale Image: Secution only – Secution only – non-interactive sale Fee you will charge the applicant(s) Image: Secution only – secution only – non-interactive sale Who is fee made payable to?	or decline Cancellation post offer Is the fee refund: No Yes (£	offer Before Ioan starts	On completion	Post Offer Yes (as an percen	application
Advice given Execution only – rejected advice Execution only – HNW customer Execution only – mortgage professional Execution only – non-interactive sale Image: Comparison of the secution only – non-interactive sale Fee you will charge the applicant(s) Image: Comparison of the secution only – non-interactive sale Image: Comparison of the secution only – non-interactive sale Who is fee made payable to? Image: Comparison of the secution only – non-interactive sale Image: Comparison of the secution only – non-interactive sale 27.1 Valuation and lender fees (Broker and Mortgage arrangement)	or decline Cancellation post offer Is the fee refund: No Yes (2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	offer Before Ioan starts	On completion	Post Offer Yes (as an percen	application

28	Supporting information
	If you want to provide any additional information to support your application, please use the sections below.
28.1	Additional information on previous addresses (if applicable)
Please g	ive details below
28.2	Additional information on current/previous employers (if applicable)
	ive details below
i loudo g	

28	Supporting information continued							
28.3	28.3 Additional information on further existing mortgages (if applicable)							
FOURTH EXISTING MORTGAGE								
Current outstanding balance			What will happen to this	Mortgage to	ortgage to be retained Mortgage to be repaid			
£				mortgage on completion?				
Existing Lender		If the mortgage is to be retained: Amount of this balance that is to be						
				Balance that will be continuing		repaid on an inte		
Monthly mortgage repayment				£		£		
£				Is the property let?			Yes No	
Mortgage	e account number							
				If yes please tell us:				
Remaining term of mortgage		Years Months		Estimate value of property		Monthly rental income		
		YY	MM	3		3		
Current o	outstanding balance			What will happen to this mortgage on completion?	Mortgage to	be retained	Mortgage to be repaid	
Existing I	Lender			If the mortgage is to be retained	d:		alance that is to be	
				Balance that will be continuing		repaid on an inte	erest only basis	
Monthly i	nortgage repayment					đ		
				Is the property let?			Yes No	
Mortgage	e account number							
				If yes please tell us:				
Remainin	g term of mortgage	Years	Months	Estimate value of property		Monthly rental income		
				£		£		
SIXTH E	XISTING MORTGAGE							
Current of	outstanding balance			What will happen to this Mortgage		to be retained Mortgage to be repaid		
£				mortgage on completion?				
Existing I	ender	r		If the mortgage is to be retained: Balance that will be continuing		Amount of this balance that is to be repaid on an interest only basis		
Monthly mortgage repayment			£		£			
£				Is the property let?			Yes No	
Mortgage account number								
If yes please tell us:								
Remaining term of mortgage Years Mon		Months	Estimate value of property		Monthly rental income			
		Y Y M M		£		£		

28	Supporting information continued					
28.4	Other additional information (if applicable)					
Please a						
Please give details of any other information you feel we might need to know to help us assess your application for a mortgage, in particular, if the loan extends beyond retirement age. Please confirm how you intend to maintain payments.						

Customer confirmation

If I apply for a mortgage I confirm that I make the following statements:

I declare that:

- 1. I apply for a loan on the security of the property described in this application;
- 2. I believe the information given in this application is correct.

I authorise you to:

- Make any enquiries of any third parties for reference purposes and for the third party to disclose any information to you;
- 4. Change the address on all my accounts held with you.

I agree that:

- I will notify you of any changes in circumstances relating to my purchase or mortgage before it is entered into and I authorise my conveyancer to disclose such information to you;
- 6. Where I am making this application with one other joint applicant (but not more than one other), following completion you may act on the request of either of us for (as appropriate) a; payment arrangement, payment holiday or the release of any retained funds or drawdown of reserve/credit available under the mortgage. I also agree that such a request may be made in person, in writing, by telephone or online.
- If I borrow and do not repay in full and on time, you may tell credit reference agencies who will record the outstanding debt and my details may be submitted to the Council of Mortgage Lenders possessions register;
- 8. I have received information explaining property assessments.

I understand that:

- 9. The payment of any fees is non-refundable and shall not mean that you have to make an advance;
- If I/we choose a Homebuyers Survey and Valuation Report, you will choose the valuer for the property assessment and that it is the valuer's responsibility to agree the Conditions of Engagement for the private survey element with me;

Data protection notice

Your information will be held by TSB Bank plc.

Your personal information will be held securely so that we (either now or in the future) can manage your relationship with us.

More information can be found at tsb.co.uk/privacy/

Remortgage customer authority (where applicable)

- 1. I authorise you or any conveyancers acting for you in connection with the proposed remortgage of my property:
 - to obtain the title deeds to the property;
 - to obtain a repayment figure from my/our current lender(s).
- 2. I confirm that I will make my own enquiries about and pay any fees or charges made by my current lender in connection with the repayment of my existing mortgage (including any administration fees made in respect of sending the title deeds to your conveyancer and providing a repayment figure and any fees in connection with my existing mortgage).
- I understand that your conveyancer is only representing you and that if I want independent legal advice at any stage of this transaction I will obtain and get it myself.

We will share your personal information from your application with fraud prevention agencies. If false or inaccurate information is provided and fraud is identified, details of this fraud will be passed to these agencies to prevent fraud and money laundering.

We may obtain information about you from credit reference agencies, fraud prevention agencies and our records to check your credit status and identity. The agencies will record our enquiries which may be seen by other companies who make their own credit enquiries. This may affect your ability to obtain credit elsewhere in the near future. We may also use credit scoring.

Your application will be assessed using credit reference agency records relating to you and anyone with whom you have a joint account or similar financial association. If this is a joint application and such a link does not already exist then one may be created now. These links will remain until you successfully apply for a "notice of disassociation" at the credit reference agencies.

If you are providing information on behalf of a joint applicant, by continuing with this application you confirm that you have their permission to do so and they have agreed that we are authorised to search, link and record information about them at credit reference agencies.

We may ask you to provide physical forms of identity verification when you open your account. Alternatively, we may search credit reference agency files in assessing your application. The agency also gives us other details and information from the Electoral Register to verify your identity. The agency keeps a record of our search, whether or not your application proceeds. Our search is not seen or used by lenders to assess your ability to obtain credit.

Under the Data Protection Act you have the right of access to your personal data. The Act allows us to charge a fee of £10 for this service. If anything is inaccurate or incorrect, please let us know and we will correct it.

It is important that you understand how the personal information you give us will be used. Therefore, we strongly advise that you read our Privacy Statement, which you can find at **tsb.co.uk** or you can ask us for a copy. By applying for a mortgage, you agree to your personal information being used in the ways we describe in our Privacy Statement. Please let us know if you have any questions about the use of your personal information.

4. I understand that you may not arrange for an inspection of the property to be carried out. I further understand that you will not routinely tell me what your assessment of the value of the property is.

I understand that, if you are prepared to make me a loan, I must not rely upon any assessment made as an indication of the value of the property. You have informed me and I accept that, if I require any information about the value or condition of the property or about any health and safety issues, it is my responsibility to obtain independent advice before I go ahead with the remortgage of the property.

Land registry

I authorise your conveyancer to obtain copies of any document held at any of the land registries in England and Wales and Scotland.

TSB Manual Data Capture Form Short Form DPN



	Mortgage Intermediary Details				
Name					
Company	/				
Telephon number	e				
Date					
1		(insert name here) am collecting your personal information in order to submit a Mortgage application			
to TSB Bank plc (TSB) on your behalf.					
Your personal information will be passed to, and subsequently held and processed by, TSB.					
TSB will	TSB will use the information provided to determine whether they are prepared to provide you with a Mortgage and if so to provide you with products and services. The				

TSB will use the information provided to determine whether they are prepared to provide you with a Mortgage and, if so, to provide you with products and services. The information will be stored securely by TSB. TSB will share that information with 3rd parties as advised in their Data Privacy Notice.

For further details on Data Protection within TSB please refer to their Data Privacy Notice on the back of this form or visit tsb.co.uk/privacy/

If you'd like this in another format such as large print, Braille or audio please contact your Business Development Manager.

Important information.

You must be at least 18 years old (minimum age is 25 for all Buy to Let applications) to take out a loan with us. Before agreeing a loan we will want to satisfy ourselves about the suitability of your application, which will include assessing your ability to afford the payments and, normally, valuing the property.

Calls may be monitored or recorded. If you need to call us from abroad, or prefer not to use our 0345 number, you can also call us on **0203 384 1575**. Not all Telephone Banking services are available 24 hours a day, seven days a week. Please speak to an adviser for more information.

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