



Date

Address of accountant:

Mortgage Reference Number

Mortgages  
TSB Bank plc  
PO Box 453  
Building 12  
Mitcheldean  
GL14 9LR

Tel no: 0800 056 1088  
Email: [applicationsgeneral@tsb.co.uk](mailto:applicationsgeneral@tsb.co.uk)

Dear Sir/Madam,

Accountant's report for:

Our customer has authorised me to contact you regarding their business:

Please complete and return it to the email address above, or alternatively you can return this via post to the above address.

Your company stamp must be added to the form. If you don't have a company stamp, please return the form with a sheet of your company's headed paper. Any alterations must be clearly marked and initialled.

If you're unable to complete this form and wish to reply on your headed paper, then include all the information detailed on the form. In particular, please ensure that the reply:

- Is addressed to TSB Bank plc
- Quotes the mortgage account number
- Quotes your telephone number
- States your VAT number where applicable
- Is signed, dated and quotes the name and qualification of the accountant providing the information

We may have to disclose this information to the applicant under the Data Protection Act. Your prompt reply would be appreciated. Thank you for your help.

Yours sincerely,

**Your TSB Mortgage Team**

**Enclosed** – Accountant's Report

If you'd like this in another format such as large print, Braille or audio please ask in branch.

If you have a hearing or speech impairment you can call us using the Relay UK service. Type '18001' before entering our telephone number. A member of the Royal National Institute for Deaf People will join the call to speak with us as you send and receive text messages. Please visit [www.relayuk.bt.com](http://www.relayuk.bt.com) to read how they manage your data.

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# Accountant's report.

(Please complete all sections and return both pages)

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Mortgage account number: **M**

Name of customer

Name of customer's business

Address of customer

Address of customer's business

Type/nature of business

How does the customer derive their Income? PAYE/Dividends/Net Profit

Is the business a:	Sole Trader	<input type="checkbox"/>	Partnership	<input type="checkbox"/>	
Ltd Liability Partnership	<input type="checkbox"/>	Limited company	<input type="checkbox"/>	Family Business	<input type="checkbox"/>

What percentage of the business does the customer own? %

## PLEASE INPUT THE FULL BUSINESS RESULTS IN THE TABLE BELOW

	Latest Full Year (Actual) (Must be dated within 18 months)	Previous Full Year (Actual)	Projected (PLEASE COMPLETE IF - figures declining or where increasing by 100% or more in latest year)
Year Ended (DD/MM/YY)			
Turnover £			
Gross Profit £			
Net profit £ (If Ltd co. use profit after Corporation tax)			
Customer's Own Income (period to align to business results above)			
PAYE £			
Dividends £			
Share of Net Profit £ (If Ltd co. use profit after Corporation Tax)			

Details of income from other sources

# Accountant's report.

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Mortgage account number: **M**

From what date has the business been trading?  
(DD/MM/YY)

From what date have you been representing the business?  
(DD/MM/YY)

General statement of the business's health, including commentary where net profit is projected to reduce in current year.

Any other comments about the business or the customer's income? (e.g. reasons why the business has made a loss or if the income is declining or fluctuating)?

Your stamp (below) or include company letter headed paper  
(PLEASE COMPLETE)

Name

Email

Signature

Qualifications

Accountancy Body

Date